JORDANS LIMITED

BASIC DETAILS

Registered No	**00865285**	Incorporated	**30-Nov-1965**
Registered Office	**21 St Thomas Street Bristol BS1 6JS**		
Telephone No	**- 9230600**	Fax No	**- 9230063**
Company Type	**Private Limited**	Accounts Year End	**31/03**
Latest Accounts	**31-Mar-2002**	Group Accounts	**JW**
Last Annual Return			
Last Document Filed	**06-Sep-2003**		
Turnover (03/2002)	**15439 £000's GBP**	No of Employees	**260**
Last Name Change	**17-Jun-1996**		
Mortgage charges	**1 Outstanding, 2 Satisfied**		
Auditors	**ERNST & YOUNG LLP**		
Bankers			

PREVIOUS NAMES

17-Jun-1996 **JORDAN & SONS LIMITED/JORDANS LIMITED**

ACTIVITIES

Registration agents, law agents, information providers, publishers, printers and stationers.

Primary SIC Code	7487 - OTHER BUSINESS ACTIVITIES
Other SIC Codes	2211 - PUBLISHING OF BOOKS 7240 - DATA BASE ACTIVITIES 7411 - LEGAL ACTIVITIES 7414 - BUSINESS & MANAGEMENT CONSULTANCY ACTIVITIES

CREDIT SCORE & RATING

Current QuiScore	(Year ending 31-Mar-2002)	73	Stable
Previous Period's QuiScore	(Year ending 31-Mar-2002)	73	Stable
QuiRating		£ 100,000	

The calculations are based on accounts for relevant periods.
They must be interpreted and used in the light of the QuiScore and QuiRating information.
The QuiScore and QuiRating have been devised by Qui Credit Assessment Ltd.

COUNTY COURT JUDGEMENTS

In the 6 years to 04-Jul-2002 the company has had 1 CCJs registered against it totalling £114.

Period		Number	Amount (£'s)
6 years to 04-Jul-2002	Outstanding	1	114
	Satisfied	0	0
	Total	1	114
Last 12 months	Outstanding	0	0
	Satisfied	0	0
	Total	0	0
13 to 24 months	Outstanding	0	0
	Satisfied	0	0
	Total	0	0
25 to 36 months	Outstanding	1	114
	Satisfied	0	0

Sample

	Total	1	114
37 to 48 months	Outstanding	0	0
	Satisfied	0	0
	Total	0	0
49 to 60 months	Outstanding	0	0
	Satisfied	0	0
	Total	0	0
61 to 72 months	Outstanding	0	0
	Satisfied	0	0
	Total	0	0

PROFILE

	03/2002 12 Months £000's	03/2001 12 Months £000's	03/2000 12 Months £000's	03/1999 12 Months £000's	03/1998 12 Months £000's
Turnover	15439	14906	13490	11505	11322
Profit (Loss) before Tax	1368	2090	1953	1465	1509
Net Assets (Liab.)	4102	4177	3694	2793	2523
Shareholder Funds	4013	4142	3677	2767	2503
Profit Margin (%)	8.86	14.02	14.48	12.73	13.33
Return on Shareholder Funds (%)	34.09	50.46	53.11	52.95	60.29
Return on Capital Employed (%)	33.35	50.04	52.87	52.45	59.81
Gearing (%)	5.16	2.44	1.12	5.46	49.66
Liquidity Ratio	1.59	1.53	1.44	1.27	1.21
No. of Employees	260	256	248	237	223

PROFIT & LOSS ACCOUNT

	03/2002 12 Months £000's	03/2001 12 Months £000's	03/2000 12 Months £000's	03/1999 12 Months £000's	03/1998 12 Months £000's
Turnover	15439	14906	13490	11505	11322
UK Turnover					
Export Turnover					
Cost of Sales	-9946	-8793	-7825	-6796	-6724
Operational Expenses					
Gross Profit	5493	6113	5665	4709	4598
Other Expenses	-4180	-4071	-3725	-3275	-3088
Operating Profit	1313	2042	1940	1434	1510
Other Income	70	41	18	37	9
Exceptional Items		11			
Profit(Loss) before Interest	1383	2094	1958	1471	1519
Interest Paid	-15	-4	-5	-6	-10
Profit(Loss) before Tax	1368	2090	1953	1465	1509
Taxation	[illegible]	-6[illegible]	-543	-321	-511
Profit(Loss) after Tax	[illegible]86	1[illegible]	1410	1144	998
Extraordinary Items					
Minority Interests					
Profit(Loss) for Period	886	1465	1410	1144	998
Dividends	-1000	-1000	-500	-880	-550
Retained Profit(Loss)	-114	465	910	264	448

Sample

Discontinued Operation					
Depreciation	472	415	332	293	337
Audit Fee	64	41	27	26	27
Remuneration	5620	5435	4782	4327	3874
Director's Remuneration	301	305	153	149	188
Highest Paid Director	86	183	88	81	77
No. of Employees	260	256	248	237	223

BALANCE SHEET

	03/2002 12 Months £000's	03/2001 12 Months £000's	03/2000 12 Months £000's	03/1999 12 Months £000's	03/1998 12 Months £000's
Fixed Assets					
Tangible Assets	1101	1063	972	730	619
Land & Building	49	51	56	25	33
Fixtures & Fittings	920	903	866	626	486
Plant & Vehicles	132	109	50	79	100
Intangible Assets	215		355	426	496
Investments & Other Fixed Assets		285			
Total Fixed Assets	1316	1348	1327	1156	1115
Current Assets					
Stock & W.I.P.	290	302	266	239	171
Stock	197	208	164	148	96
W.I.P.	93	94	102	91	75
Trade Debtors	3450	3771	3503	2598	2274
Bank & Deposits	1740	1466	1903	1010	468
Other Current Assets	1511	2100	1463	2926	4504
Group Loans (asset)	634	1167	719	2294	3899
Directors' Loans (asset)					
Other Debtors	877	933	744	632	605
Investm. & Other Cur. Assets					
Total Current Assets	6991	7639	7135	6773	7417
Current Liabilities					
Trade Creditors	-1376	-1652	-1280	-1579	-1525
Short Term Loans & Overdrafts	-118	-66	-24	-125	-1223
Bank Overdrafts					
Group Loans (short t.)				-93	-1144
Director Loans (short t.)					
Hire Purch. & Leas. (short t.)	-118	-66	-24	-32	-79
Hire Purchase (short t.)					
Leasing (short t.)	-118	-66	-24	-32	-79
Other Short Term Loans					
Total Other Current Liabilities	-2711	-3092	-3464	-3432	-3261
Corporation Tax	-540	-645	-575	-472	-560
Dividends					
Accruals & Def. Inc. (sh.t.)	-1732	-2135	-2534	-2492	-2250
Social Securities & V.A.T.	-295	-244	-330	-268	-155
Other Current Liabilities	-124	-218	-335	-200	-296
Total Current Liabilities	-4205	-4810	-4768	-5136	-6009
Net Current Assets (Liab.)	2786	2829	2367	1637	1408
Net Tangible Assets (Liab.)	3887	4177	3339	2367	2027

Sample

Working Capital	2364	2421	2489	1258	920
Total Assets	8307	8987	8462	7929	8532
Total Assets less Curr. Liab.	4102	4177	3694	2793	2523
Long Term Liabilities					
Long Term Debt	-89	-35	-16	-25	-19
Group Loans (long t.)					
Director Loans (long t.)					
Hire Purch. Leas. (long t.)	-89	-35	-16	-25	-19
Hire Purchase (long t.)					
Leasing (long t.)	-89	-35	-16	-25	-19
Other Long Term Loans					
Total Other Long Term Liab.			-1	-1	-1
Accruals & Def. Inc. (l.t.)					
Other Long Term Liab.					
Provisions for Other Liab.			-1	-1	-1
Deferred Tax			-1	-1	-1
Other Provisions					
Balance Sheet Minoroties					
Long Term Liabilities	-89	-35	-17	-26	-20
Total Assets less Liabilities	4013	4142	3677	2767	2503
Shareholder Funds					
Issued Capital	1000	1000	1000	1000	1000
Total Reserves	3013	3142	2677	1767	1503
Share Premium Account					
Revaluation Reserves					
Profit(Loss) Account	3013	3142	2677	1767	1503
Other Reserves					
Shareholders Funds	4013	4142	3677	2767	2503

CASH FLOW STATEMENT

	03/2002 12 Months £000's	03/2001 12 Months £000's	03/2000 12 Months £000's	03/1999 12 Months £000's	03/1998 12 Months £000's
Net Cash In(Out)flow Operat. Activ.					
Net Cash In(Out)flow Ret. on Invest.					
Taxation					
Net Cash Out(In)flow Investing Activ.					
Capital Expenditure & Financ. Invest.					
Acquisition & Disposal					
Equity Dividends Paid					
Management of Liquid Resources					
Net Cash Out(In)flow from Financing					
Increase(Decrease) Cash & Equiv					

Sample

FINANCIAL RATIOS

	03/2002	03/2001	03/2000	03/1999	03/1998
Current Ratio	[illegible]	[illegible]	1.50	1.32	1.23
Liquidity Ratio	1.59	1.53	1.44	1.27	1.21
Shareholders Liquidity Ratio	45.09	118.34	216.29	106.42	125.15
Solvency Ratio (%)	48.31	46.09	43.45	34.90	29.34
Asset Cover	93.34	256.77	528.88	317.16	449.05
Gearing (%)	5.16	2.44	1.12	5.46	49.66
Shareholders Funds per Empl. (Unit)	15435	16180	14827	11675	11224

Working Capital per Employee (Unit)	9092	9457	10036	5308	4126
Total Assets per Employee (Unit)	31950	35105	34121	33456	38260

PROFITABILITY RATIOS

	03/2002	03/2001	03/2000	03/1999	03/1998
Profit Margin (%)	8.86	14.02	14.48	12.73	13.33
Return on Shareholder Funds (%)	34.09	50.46	53.11	52.95	60.29
Return on Capital Employed (%)	33.35	50.04	52.87	52.45	59.81
Return on Total Assets (%)	16.47	23.26	23.08	18.48	17.69
Interest Cover	92.20	523.50	391.60	245.17	151.90
Stock Turnover	53.24	49.36	50.71	48.14	66.21
Debtors Turnover	4.48	3.95	3.85	4.43	4.98
Debtor Collection (days)	81.56	92.34	94.78	82.42	73.31
Creditors Payment (days)	32.53	40.45	34.63	50.09	49.16
Net Assets Turnover	3.76	3.57	3.65	4.12	4.49
Fixed Assets Turnover	11.73	11.06	10.17	9.95	10.15
Salaries/Turnover (%)	36.40	36.46	35.45	37.61	34.22
Turnover per Employee (Unit)	59381	58227	54395	48544	50771
Average Remun. per Employee (Unit)	21615	21230	19282	18257	17372
Profit per Employee (Unit)	5262	8164	7875	6181	6767

DIRECTORS

Mr S.R. Curtis — DIRECTOR
21 St Thomas Street, Bristol, BS1 6JS

Mr I.A. Harbottle — DIRECTOR
Manor Cottage, Lascot Hill, Wedmore, Somerset, BS28 4AF

Ms B.A. Kelly — DIRECTOR
Willowbrae Barn, Main Road, East Hagbourne, Didcot, Oxon, OX11 9LJ

Ms J. Law — DIRECTOR
157 The Bluebells, Bradley Stoke, Bristol, BS32 8DU

Mr M.W. Palmer — DIRECTOR
21 St Thomas Street, Bristol, BS1 6JS

Mr N.D. Rees — DIRECTOR
12 Morestall Drive, Cirencester, Glos, GL7 1TF

Mr R. Templeton — DIRECTOR
Frogwell Farm, Skilgate, Taunton, Somerset, TA4 2DP

Mr S.F. Whalley — DIRECTOR
Manyatta Edford Hill, Holcombe, Radstock, BA3 5HQ

JORDAN COMPANY SECRETARIES LIMITED — COMPANY SECRETARY
21 St Thomas Street, Bristol, BS1 6JS

Sample

COMPANY OWNERSHIP

Wholly owned — WEST OF ENGLAND TRUST LIMITED(THE) JW — 01636508

Shareholders

WEST OF ENGLAND TRUST LIMITED(THE) — 1,000,000 ORD £1

SUBSIDIARIES

No.	Name	Type
00849814	BEDFORD NOMINEES (U.K.) LTD. JW	Immediate owner
00823835	EXPRESS COMPANY REGISTRATIONS LIMITED JW	Immediate owner
01546338	INSTANT COMPANIES LIMITED JW	Immediate owner
00555893	JORDAN COMPANY SECRETARIES LIMITED JW	Immediate owner
SC111617	JORDAN NOMINEES (SCOTLAND) LIMITED JW	Immediate owner
SC057796	JORDANS (SCOTLAND) LIMITED JW	Immediate owner
SC111618	OSWALDS OF EDINBURGH LIMITED JW	Immediate owner
02327519	PROJECTCHECK LIMITED JW	Immediate owner
01945937	SWIFT INCORPORATIONS LIMITED JW	Immediate owner

TRADING ADDRESS

1. 21 St Thomas Street, Bristol, Avon, BS1 6JS
   Tel: 0117 - 9230600 , www: jordans.co.uk

2. 20-22 Bedford Row, London, WC1R 4JS
   Tel: 020 - 74003333 , www: jordans.co.uk

3. 44 Whitchurch Road, Cardiff, Gwent, CF4 3UQ
   Tel: 029 - 20371901

4. 24 Great King Street, Edinburgh, EH3 6QN
   Tel: 0131 - 5576966

DOCUMENT FILING DATES

17-Jun-1996	Change of Name (B)
28-May-1987	Change in Reg. Office (C)
26-Apr-2000	Change in Mem & Arts (D)
26-Apr-2000	Change in Share Capital (G)
30-Aug-2003	Change of Directors (K)
16-May-2003	
06-Jan-1988	Charge Lodged (L)
15-Aug-1989	Mem.Satisfaction Lodged (M)
20-Dec-2002	A/c filed at CRO (N)
31-Mar-2002	Accounts (P)
31-Mar-2003	Annual Returns (R)

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